

# A competitive bioeconomy for a sustainable future

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Co-funded by the European Union

# Circular Bio-Based Europe Joint Understanding

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# Circular Bio-based Europe Joint Undertaking\*

€2 billion public-private initiative



European Union Represented by the European Commission Horizon Europe , the EU R&I funding programme Building on

> the success of its predecessor

Part of

Contributing to the European

GreenDeal

CBE JU is funding projects that deliver **biobased solutions - materials and products made from waste and biomass -** in an innovative, sustainable and circular way Bio-based Industries Consortium

BBI JU Launched in 2021,

operates

until 2031

\*CBE JU is established by the <u>Council Regulation (EU) 2021/2085 of 19 November 2021</u>



# **Supporting the European Green Deal**

Contributing significantly to the **2030 climate targets,** paving the way for climate neutrality by 2050 Increasing the sustainability and circularity of production and consumption systems -

Developing and expanding the sustainable sourcing and conversion of biomass into bio-based products

...Supporting the deployment of bio-based innovation regional level, with a view to reviving rural and coastal regions



# **CBE JU General and Specific Objectives**

Accelerate the innovation process and development of bio-based capacity. innovative solutions Accelerate market deployment of the existing mature and innovative biobased solutions projects. Ensure a high level of

Increase cross-disciplinary **research and innovation** activities, reaping its benefits for the development and demonstration of **sustainable bio-based solutions**.

Increase and integrate the research and innovation **capacity of stakeholders** across the EU to unlock **bioeconomy potential** even in regions with underdeveloped capacity.

Increase the **research and innovation** capacity and development sustainable biobased innovations, by ensuring that sustainability issues and environmental performance are integrated throughout the whole **innovation chain**.

Reinforce the integration of **bio-based research** and innovation in EU bio-based industries and increase the involvement of R&I actors, including feedstock providers, in the **bio-based value chains**.

Reduce the risk for research and innovation investment in bio-based companies and projects.



Ensure a high level of environmental performance of bio-based industrial systems

Ensure that **circularity** and environmental considerations, including contributions to **climate neutrality** and **zero pollution** objectives, are considered in the development and implementation of R&I bio- based projects and facilitate **societal acceptance**.

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# **CBE JU governance**

- Governing Board
  - **Executive Director** and **Programme Office**
- States' representatives group
- Scientific Committee

#### **Advisory bodies**

- Deployment groups
  - Open to key deployment stakeholders (e.g. primary producers and other feedstock providers, regional actors and investors)
  - Commitment to contribute to improvement of deployment conditions



# Large-scale first-of-its-kind product facility in Europe Types of actions funded by the CBE JU ==== Scale up and demonstration of technologies **Development and** validation of technologies == 8 7 **RIA** Research and Innovation Actions IA Innovation Actions (including Flagships)

#### **Technology Readiness Level (TRL)**

CSA: Coordination and Support Actions (no link with TRLs)

# CBE JU: Strategic Research and Innovation Agenda



### Addressing challenges of the bioeconomy

- Boosting competitiveness structuring and mobilising bio-based industries, leveraging investment
- **Broadening the feedstock** and **increasing circularity** of production processes
- Contributing to climate neutrality, zero pollution and biodiversity
- Achieving a balanced **regional distribution** of benefits



## **CBE JU scope and guiding principles**

Industrial sectors of the bioeconomy, that use biological resources and processes to produce food, feed, bio-based products, energy and services

#### **Bio-based products**

NOT food and feed (food and feed ingredients and agricultural nutrients are in the scope), pharmaceuticals or medical devices, biofuels and bioenergy

In case of multiple outputs, the judgement based on the dominant product/use

#### Cascading use of biomass

- Biomass sourcing from Europe with constraints of short supply chains
- Climate and environmental performance
- Attention to activities that enable the conversion of waste, residues and side-streams
- Activities should contribute to local and regional economies, while reducing the dependency on imports of natural resources



# Strategic priorities by area

Feedstock	Processing	Products
<b>SP 1.1.1 -</b> Ensure the availability and quality of sustainable biobased feedstock	SP 1.1.2 - Develop innovative production systems in the bio-based products	SP 1.1.3 - Develop innovative bio-based products
<b>SP 1.3.1 -</b> Protect and enhance biodiversity and ecosystem services in bio-based feedstock supply systems	SP 1.3.2 - Improve environmental performances of bio-based processes	
<b>SP 2.1.1 -</b> Demonstrate the sustainable supply of bio-based	SP 2.1.2 - Deploy innovative	SP 2.1.3 - Scale up production and market uptake of innovative

feedstock

production technologies

bio-based products



### Strategic priorities by area

#### Communication

- **SP 1.2.1 -** Stimulate research activities in locations with underdeveloped R&I capacity for bio-based systems
- **SP 1.2.2 -** Increase the awareness and capacity of support agencies for industrial bio-based systems
- **SP 1.2.3 -** Improve higher education and skills development to increase expertise in bio-based fields
- **SP 2.1.4 -** Build policy makers' awareness and acceptance of bio-based solutions
- **SP 3.1.3 -** Facilitate social acceptance of bio-based applications

#### Finance

- **SP 2.2.1 -** Improve the risk profile of bio-based projects
- **SP 2.2.2 -** Develop investment tools & approaches that mitigate the investment risk in bio-based systems

# Environmental sustainability framework

**SP 3.1.1 -** Set effective & robust environmental sustainability and circularity criteria for bio-based systems

**SP 3.1.2 -** Incorporate the environmental sustainability and circularity criteria for bio-based systems

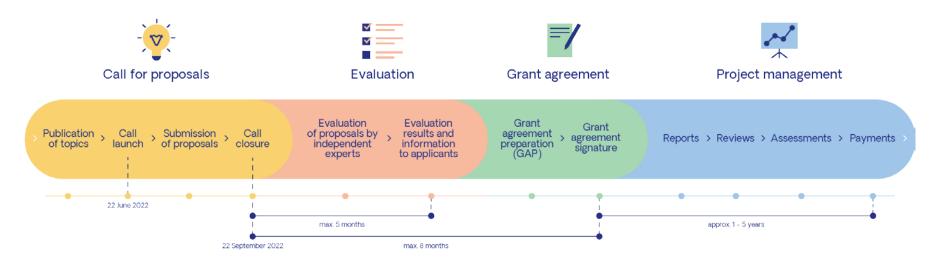


# From SRIA to Call for proposals





# From call to project

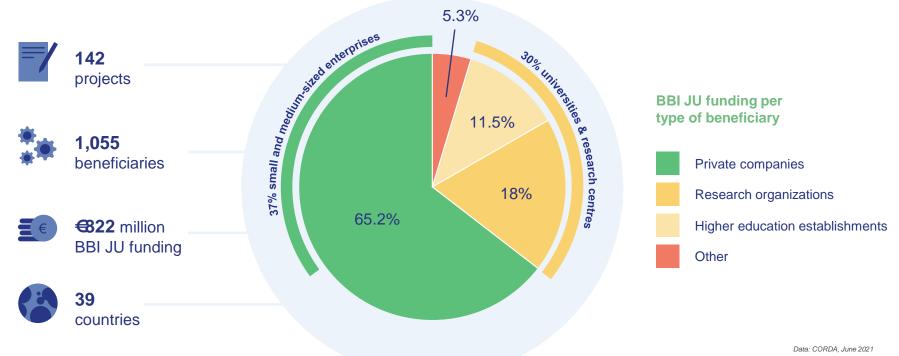


# CBE JU portfolio

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# Building on the success of BBI JU, CBE JU's predecessor 2014-2020



# **CBE JU flagship projects**

#### Feedstock & final product





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#### AgriChemWhey Dairy sidestreams Lactid adic, minerals for food and fertilisers

SWEETWOODS Lignin & hardwood residues L-High-quality C5/C6 sugars & dried lignin



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Sidestreams from pulp & paper industry - Biodegradable, harmless & bio-based solvent: Cyrene

**CIRCULAR BIOCARBON** Municipal solid waste L High-value products from fertilisers to 5G technology



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#### PLENITUDE Residues of cereal crops **4** Mycoproteins

FARMŸNG Mealworms & agri-food sidestreams 4 Proteins for animal feed & organic fertiliser

ReSolute



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**EXILVA** Cellulose **L**MFC - MicroFibrillated Cellulose

VIOBOND Forest-based - Bio-based resins

PEFerence Crop residues **-** FDCA for bioplastics

**AFTERBIOCHEM** 

Sidestreams from sugar beet - Flavourings, fragranges, hygiene products, pharmaceuticals, antimicrobials & polymers

SCALE Microalgae **4** Nutritional ingredients for food, feed and cosmetics

FIRST2RUN Underutilised oil crops -Building blocks for polyester production & vegetable oils



# **13 Flagship projects:**

**Expected socio-economic impacts** 



4,700 direct jobs

15,000 indirect jobs €5.2 private investment for

> €1 CBE JU grant-leverage effect







High replicability potential

\* Based on aggregated confidential data provided by the projects and subject to change until the Flagship plants are implemented





# **More information**





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Circular Bio-based Europe Joint Undertaking

