



The Association of Swedish Energy Advisers

- Non-profit and non-governmental organisation
- Founded in 1982
- Purpose: information and promotion on energy efficiency and renewables
- 500 personal members
- 20 companies

Det är vi som driver utvecklingen framåt!



SIEMENS



DEDICATED DRIVE



E.S.S.

Energi Spar System HB

Retermia Värmeåtervinning











Energi Effektiviserings Företagen



Commission on Oil Independence

Chairman: Prime minister **Göran Persson**

Delegates:

Professor Christian Azar, Chalmers University of Technology Lars Andersson, government investigator on bioenergy Lotta Bångens, Chairman of Sweden's Energy Advisers Birgitta Johansson-Hedberg, CEO, Lantmännen Leif Johansson, CEO, AB Volvo

Göran Johnsson, former chairman of the Swedish Metalworkers Union Christer Segersteen, Chairman of the Federation of Swedish Forest Owners Lisa Sennerby-Forsse, Secretary-General, Swedish Research Council for Environment, Agricultural Sciences and Spatial Planning

Staff:

Stefan Edman, biologist, writer Anders Nylander, architect, expert on energy

The commission was requested to

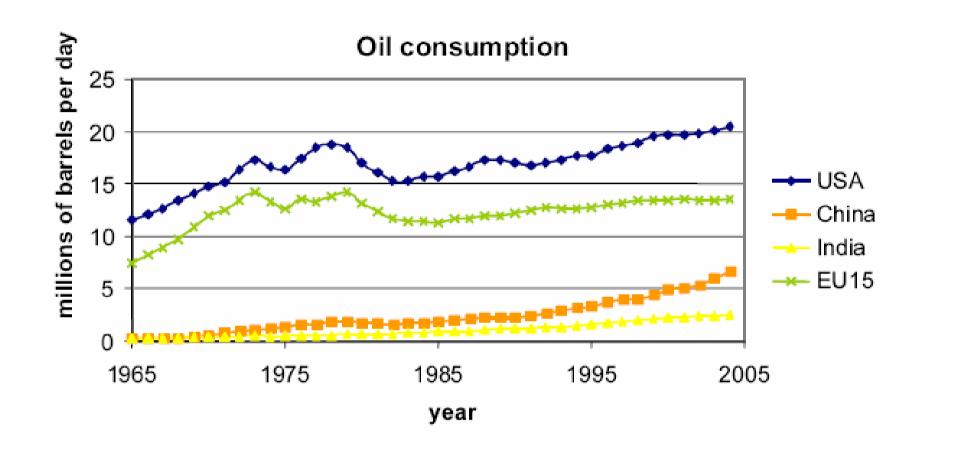
"find the best strategies for reducing dependence on oil and actual use of oil in Sweden by the year 2020"

Five national objectives for reduced oil dependence

- 1. We will reduce Sweden's climate impact
- 2. We will secure Sweden's supply of energy in the long term
- 3. We can become a leading nation in the development of new technology for sustainable use of energy
- 4. We will strengthen our international economic competitiveness
- 5. We will use and develop the energy resources from forests and fields, "Sweden's green gold"

Goals

- Swedish society as a whole should be able to make 20 per cent more efficient use of energy by 2020
- By 2020 in principle no oil should be used for heating in residential and commercial buildings
- Road transport should reduce use of petrol and diesel by 40-50 per cent by 2020
- Industry should reduce its use of oil by 25-40 per cent by 2020



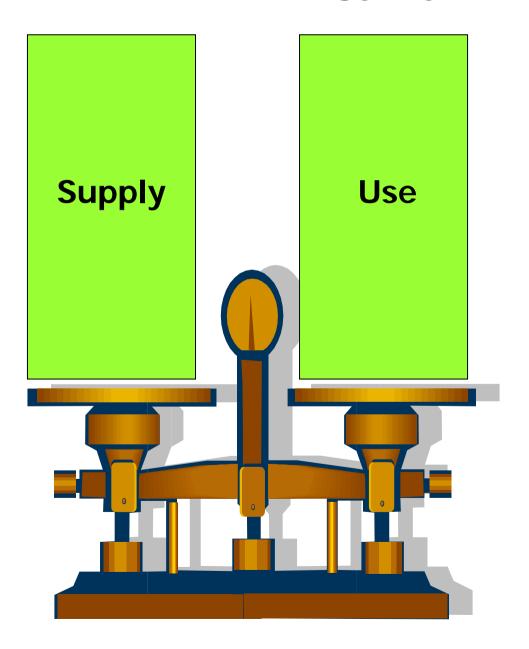
Oil consumption in some major countries. Source: BP World Energy Statistics

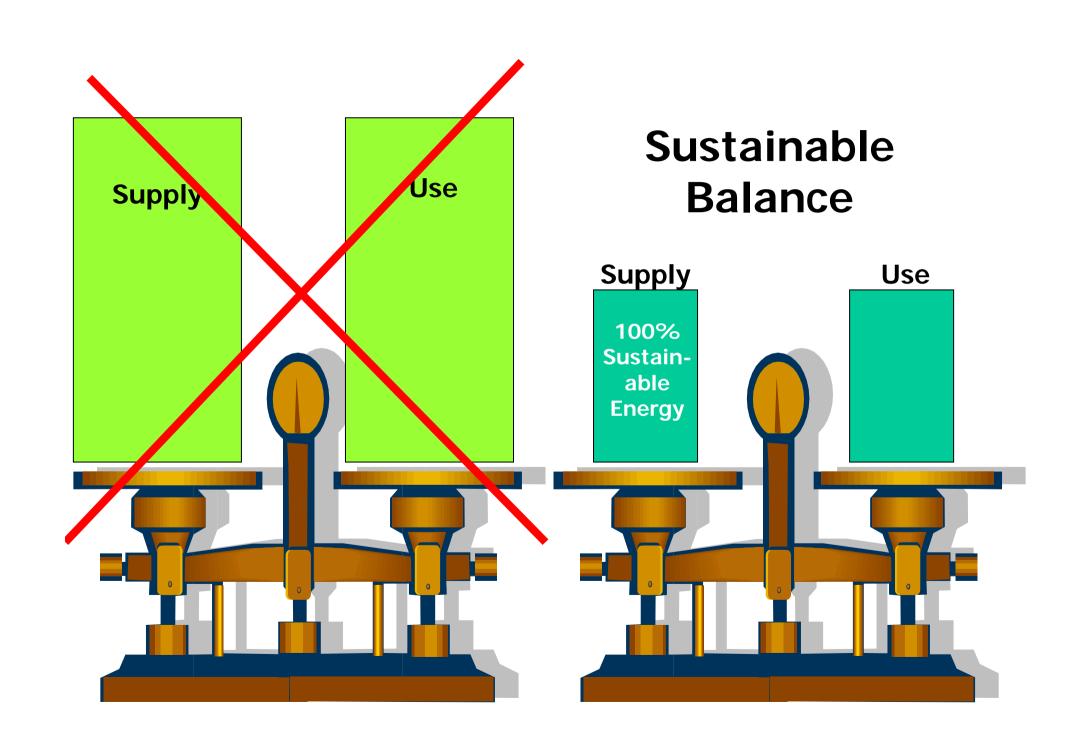
Use of Oil, 2004, by sector

Sector	Oil use			
Transport	97 %	95	ГWh	
Agriculture, forestry, fisheries	70 %	7 T	Wh	
Building sector	67 %	Bio energy potential (increase)		
Residential and commercial buildings	11 %	År	2020	2050
Industry	11			
Production of District heating	8 T	Wh	46	120
Service sector	6 70	31	VV 11	
Production of Electricity	1 %	3 T	Wh	

TOTAL 142 TWh

Sustainable Energy System?





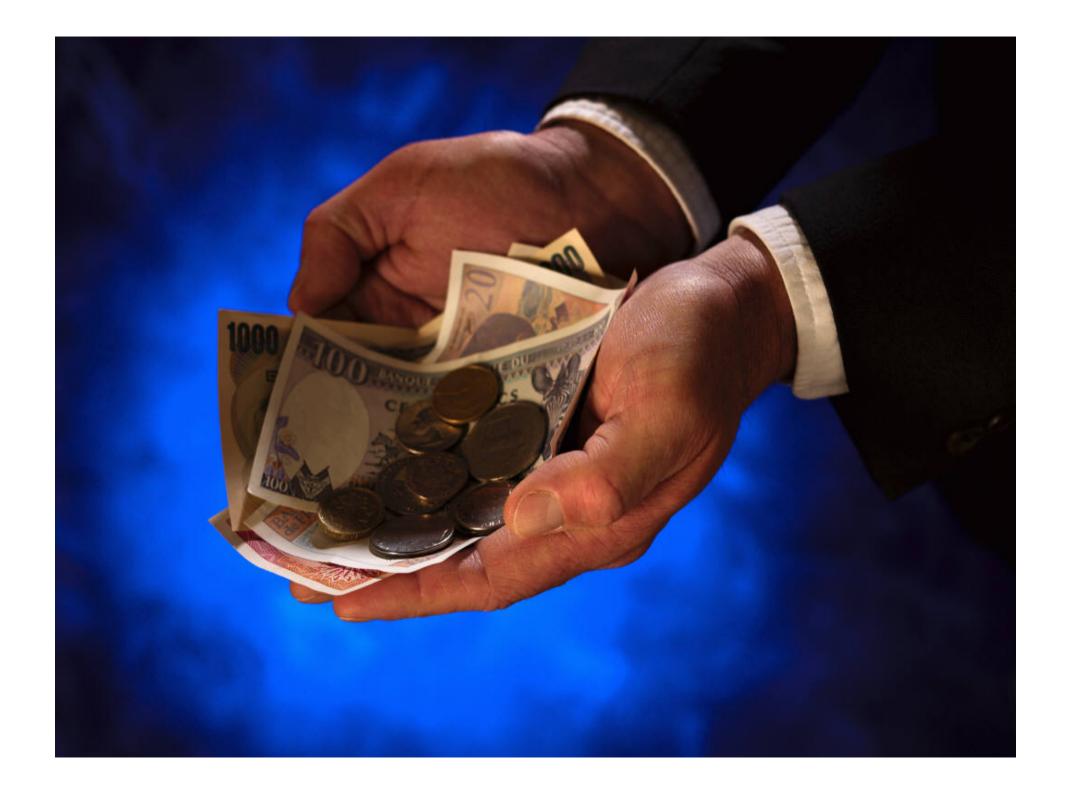
The Five Strategies:

- Radically more effective use of energy by the whole of society
- Historic investment in forest fuels and energy crops
- Electricity for a sustainable supply of energy
- The role of energy gases
- Control instruments at EU level

Effective use of Energy

- "Energy Efficiency Center"
- Swedish society as a whole should improve energy efficiency by 20 per cent by 2020

This implies an average annual 1.5 per cent increase in energy efficiency



Energy Efficiency is invisible!

• ... but shows in your wallet







Residential and Commercial Buildings

- New Buildings
 - 75 % low energy houses by 2020
 - Tightened building regulations
 - Energy-related deductions on real estate tax
- Reconstruction
 - Requirements for improvement of energy efficiency

Residential and commercial buildings

- Electricity for heating
- Voluntary agreement for building owners
 - Reduction in taxes when implementing measures (directive on energy performance of buildings)
- Public sector as shining examples
 - Procurement & purchasing
 - Measures (from the directive on energy performance of buildings) mandatory

Historic investment in forest fuels and energy crops

- Forest growth be increased in the long term by 15-20 per cent
- Energy crops and energy broad-leaf trees to be cultivated on arable land and disused, nonafforested farmland on a scale of 300 000 – 500 000 hectares
- The Government invest funds to stimulate procurement of technology as well as production facilities for the manufacture of fuels

Electricity for a sustainable supply of energy

- Energy efficiency in industry
- Increased production of domestic renewable electricity
 - Wind power
 - CHP
- Reduced consumption of electricity for heating buildings

Energy gases

- The Commission proposes that the Government does not actively commit itself to increased use of natural gas in Sweden in the future
- The Government should support local and regional infrastructures for bio gas

Control instruments at EU level

- The Commission proposes that Sweden contributes to a gradual tightening of the EU emission trading system.
- Objective total emissions in the trading sector will be 25 per cent lower in 2020 compared with 1990

Transport

- Encourage a more energy efficient fleet of private cars!
- More efficient legislation
 - CO₂-based tax
 - taxation of company cars shoul promote effeicient cars
 - Energy- and CO₂-tas on fuel
- A higher proportion of modern diesel vehicles
- More hybrid vehicles
- Fuel efficiency should be included as an essential requirement in connection with environmental classification of cars
- Improve the efficiency of goods traffic
- Make public transport cheaper and more attractive!
- Strengthen the role of the train!



