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General objectives

The Task "Future Demand of Hydrogen in Industry" will gather experts from different countries and institutions to work out relevant contribution in the <u>assessment of different technologies</u> <u>using Hydrogen in Industry by:</u>

- provide a clear and regularly updated picture of the current state of using hydrogen in different industry sectors;
- provide decision makers, stakeholders and the public with clear elements to assess and compare the possibilities to use hydrogen in industry, especially with the focus on the ramp up of the hydrogen production facilities.





Scope – Industrial sectors

Steel Industry

- H2 demand in focus, not general all ways for decarbonization
- CCU also questioned not only direct use

Refinery

- Use green H2 instead grey H2 (-> when/amount)
- Sustainable fuels production and other products
- Recycled materials

Chemical Industry

- Fertilizer (Ammonia level, Uria enough)
- Chemical Recycling
- Methanol
- Biomass waste
 - -> Use roadmap of chemical industry as bases and ask different stakeholders questions out of it

High Temperature

- Glas industry
- Ceramic industry
- etc.

... indirect H2 usage like CHP is included, but as separate question (clear identifiable demand)





Sub-Tasks

>Sub-Task a: Data collection and monitoring

➤ Sub-Task b: Exchange of results

>Sub-Task c: Coordination of Outreach

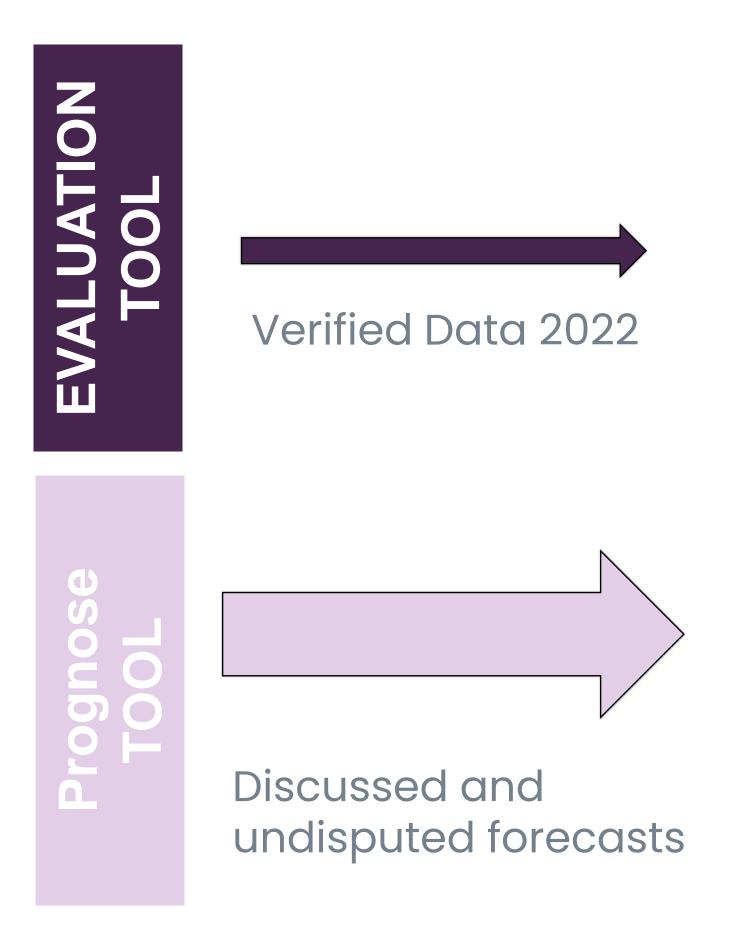


Organizational matters -Timeline

		2024 M1 M2 M3 M4 M5 M6 M7 M8 M9	2025 M10 M11 M12 M13 M14 M15 M16 M17 M18 M19 M20 M21	2026 M22 M23 M24 M25 M26 M27 M28 M29 M30 M31 M32 M33	2027 M34 M35 M34
Sub-Task	Pre-Kick off	* (19th March)			1 10 1 1 100 1 100
	Preparation of Evaluation Tool				
	Offical Kick off	* (11th June)			
	Fill in Data — Evaluation Tool				
	Formation of Task Force				
	First presentation of evaluation results		*		
	Preparation of Prognoses Tool				
	Fill in Data — Prognoses Tool				
	First presentation of prognoses results		*		
Sub-Task b					
Sub-Task c					



Structure: content of Sub-Tasks



Common understanding of H₂ usage in industry

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Members

Hydrogen TCP Members	Task Participation - Organizations	
Argentina	HYCHICO	
ustria	WIVA P&G	
	Energieinstitut - JKU	
Australia	Dataspace Insight Pty Ltd. Adelaide	
Denmark	TOPSOE	
Germany	DECHEMA	
Italy	SNAM	
Spain	Tecnalia	
Sweden	Energimyndighete	
	LTU	
UNIDO		
JSA	NREL	
	GTI Energy	





Thank You!

