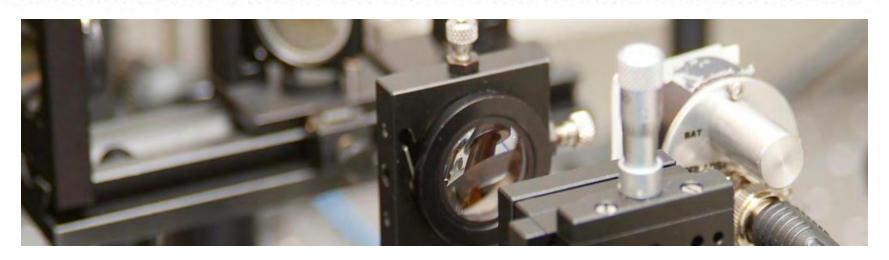


JOANNEUM RESEARCH Forschungsgesellschaft mbH



Biorefineries for Transportation Biofuels

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Outline

- Key drivers for development
- Biorefineries for transportation biofuels using
 - Microalgae
 - Wood and straw
 - Sweet sorghum
 - Sugar, starch and oil
- Conclusions

Biomass for Transportation Biofuels and Biorefineries







Overview Transportation Biofuels

- 1) (pure) Vegetable oil
- 2) Biodiesel
 - a) conventional biodiesel via esterification
 - b) hydro-treated biodiesel via hydration
- 3) Bioethanol
 - a) conventional bioethanol from sugar and starch
 - b) lignocellulosic bioethanol
- 4) Biobutanol
- 5) Biogas
- 6) Synthetic Biofuels
 - a) Fischer-Tropsch biofuels (e.g. FT-Diesel)
 - b) Synthetic natural gas (SNG)
 - c) Dimethylether (DME)
 - d) Methanol
 - e) Synthetic hydrogen
- 7) Biological hydrogen
- 8) (upgraded) Pyrolyses oil
- 9) Biofuels from direct liquifaction
 - a) HTU-Biofuels from hydro-thermal upgrading
 - b) CLC-Biofuels from catalytic low temperature conversion



Two European Directives are Key Drivers for Transportation Biofuels in Europe

RED FQD

Renewable Energy Directive 2009/28/EC15

- By 2020, mandatory targets of 20 % share of RES in final energy consumption, 20 % increase in energy efficiency and 10 % of RES in transport in each Member State.
- Harmonised approach with Fuel Quality Directive
- No biofuels from carbon rich or bio-diverse land. EC has to report on compliance with environmental and social sustainability criteria of major biofuel exporting countries.
- Minimum GHG reduction for biofuels of 35% and 50% from 2017 onwards, and 60 % for new installations from 2017 onwards. For plants already operating in January 2008 GHG requirement will start in April 2013.
- Bonus of 29g CO₂/MJ for biofuels from degraded/ contaminated land.
- Biofuels from waste, residues, non food cellulosic material, and lignocellulosic material will count twice for RES transport target.
- Member State Implementation into national legislation by December 2010.

Fuel Quality Directive 2009/30/EC

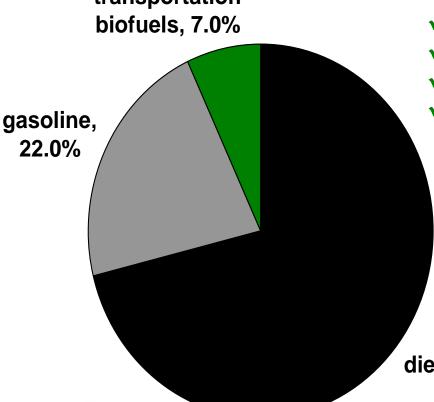
- Further tightening of environmental quality standards for a number of fuel parameters.
- Enabling more widespread use of ethanol in petrol (E10) with transitory regulations (protection grade E5) for older cars and derogations for petrol vapour pressure, subject to EC approval.
- Increase of allowed biodiesel content in diesel to 7% (B7) by vol., with an option for more than 7% with consumer info.
- Introducing a mechanism for reporting and reduction of the life cycle GHG emissions from fuel.
- Reduction in life cycle GHG emissions from energy supplied. Binding target of 6% between 2011-2020 as first step, while leaving open the possibility to increase future level to 10 %.
- In a 2012 review, the Commission will need to assess a further increase of the level of 2% from other technological advances, such as the supply of electricity for use in transport. A further 2% is envisaged by the use of CDM credits for flaring reductions not linked to EU oil consumption.



Biofuels are Already Part of the Austrian Transportation Sector 2010







- √ 425,000 t/a biodiesel blending to diesel
- √ 103,000 t/a bioethanol blending to gasoline
- √ 85,000 t/a pure biodiesel
- 18,000 t/a pure vegetable oil

3.1%-reduction GHG intensity of road transportation fuels

Source: Biokraftstoffe im Verkehrssektor 2011.

UBA; own calculations

diesel, 71.0%



line

Two key question for 2020: 1) 10%-renewable transportation fuels 2) 6%-reduction GHG intensity of road

transportation fuels e. Biokraftstoffe im Verkehrssektor 2011,

diesel, 71.0%



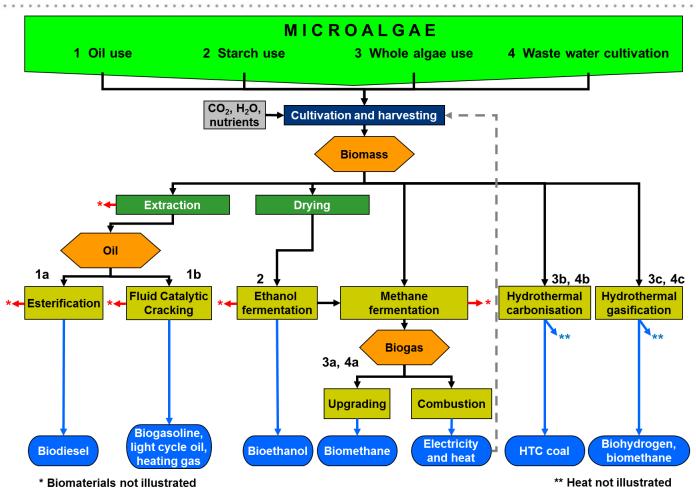








Algae – A Future Renewable Austrian Energy Source? I













Algae – A Future Renewable Austrian Energy Source? II

- Optimal and efficient use of algae: biorefinery for bioenergy and biomaterials
- Photobioreactors most promising technology due to Austrian climate conditions
- Obstacles in Austria:
 - Climate: sunshine duration, temperature
 - Area demand: no non-arable land in Austria, especially in the surroundings of CO₂ sources
- Contribution of algae energy in the Austrian energy system:
 - probably low in a medium term
 - in a long term possible
- R&D demand:
 - cultivation and harvesting
 - algae production with waste water treatment
 - upscaling



















FUEL4ME

Future European League for Microalgal Energy

- Project funded by program FP7-ENERGY-2012-1
- Overall aim:
 - Establishing a sustainable chain for continuous biofuel production using microalgae as a production platform
 - Thereby making 2nd generation biofuels competitive alternatives to fossil fuels
- Role of JOANNEUM Sustainability assessment
 - **Economic**
 - Environmental
 - Social

Continuous biomass production Products Low value lipids | Hydrotreatment Biofuels Total lipids High value lipids Food / Feed Conversion (e.g. PUFAs) Ingredients Remaining Carbohydrates Fermentation Hydrogen cell components

http://www.fuel4me.eu/







Assessment of 13 Lignocellulosic Bioethanol Concepts in Austria I

- Concept development
- Sustainability assessment:
 - **Economic**
 - Environmental



R	

No	Feedstock	Fermentation of sugars	Co-products	
1	Straw	C6	Electricity	
2		C6+C5	Electricity	
3		C6	Electricity	Heat
4		C6	Ligninpellets	
5		C6+C5	Ligninpellets	
6		C6	Ligninpellets	Heat
7		C6	C5 Molasses	Ligninpellets
8		C6	C5 Molasses	Ligninpellets
9		C6	C5 Molasses	Heat
10		C6	Biomethane	Electricity
11		C6	Electricity	
12	Softwood	C6	Ligninpellets	
13		Ce	Biomethane	Electricity

THE INNOVATION COMPANY







Assessment of 13 Lignocellulosic Bioethanol Concepts in Austria II

- Straw and wood are interesting raw materials for lignocellulosic bioethanol in Austria
- Type and amount of co-products influences technical, economic and environmental performance
- Commercial technology not available, technology under development
- GHG-reduction: 41% 76%
- Costs of lignocellulosic bioethanol:
 0.6 1 €/I_{gasoline-eq.}
- Further R&D necessary, e.g. in Austrian demo plant







Green Bioethanol for Green Styria in a Pulp and Paper Biorefinery

Feasibility analysis of bioethanol production in the Styrian pulp and paper industry

- Integrated production of bioethanol in pulp&paper industry has many technical, economic&infrastructural advantages
- Bioethanol from sulfite spent liquor commercial possible of about 0.6€/I_{gasoline-eq.}
- Amounts are limited 10,000 20,000 t/a
- Greenhouse gas reduction 60-80%
- Until 2020: Realization of 2 - 3 integrated advanced bioethanol biorefineries seems possible in the Austrian pulp and paper industry.

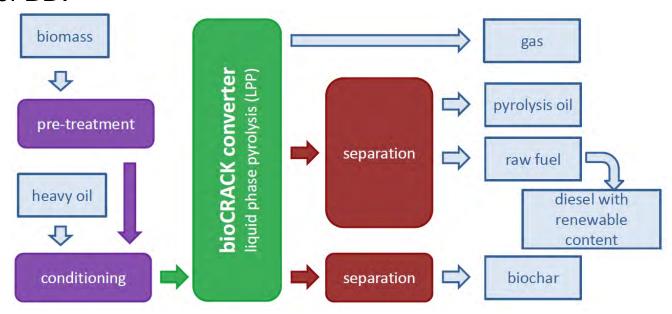






BioCRACK – Assessment of by-products use

- Description of the possible uses of by-products
- Technical, economic and environmental assessment of the perspectives until 2020 of energetic and material uses
- Under contract of BDI



Source: Peter Pucher, BDI, 2013











Bisunfuel: Sweet sorghum as cover crop for biofuels production

Cultivation, harvesting and storage in a largescale experiment

Technical optimization of sweet sorghum use for energy and materials production

Bioethanol- & biogas/biomethane-production

Feed & fertilizer

Environmental assessment of different concepts with life-cycle analysis

Future security of sweet sorghum in terms of climate change

Sweet sorghum

Biogasproduction Bioethanolproduction

Fertilizer

Heat, electricity, fuels

DDGS



Biorefineries with sugar, starch and oil







- Existing bioethanol and biodiesel biorefinery plants
- In Austria, Hungary, Germany and Belgium, e.g.
 - Pischelsdorf: AGRANA Bioethanol GmbH
 - Arnoldstein: Biodiesel Kärnten GmbH
 - Vienna: Münzer Bioenergie GmbH
 - Szabadegyhaza: HUNGRANA kft
 - Wanze: Crop Energies
 - Zeitz: Crop Energies......







Conclusions

Co-producing biofuels and biomaterials in biorefinery offers new opportunities

Many advantages of integration of biofuel production in existing industry

Transportation biofuels from wood and straw under development, e.g. pilot/demo-level

High R&D demand for transportation biofuels from microalgae in different process steps

Many possibilities to produce transportation biofuels from various raw materials

Renewable transportation fuels and greenhouse gas reduction are key drivers for biorefinery development



Thank you for your attention!

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