

The AVL logo is contained within a white rectangular border. It features the letters 'AVL' in a bold, white, sans-serif font. To the right of the letters is a stylized white icon consisting of several curved lines that resemble a combustion chamber or a turbine component.

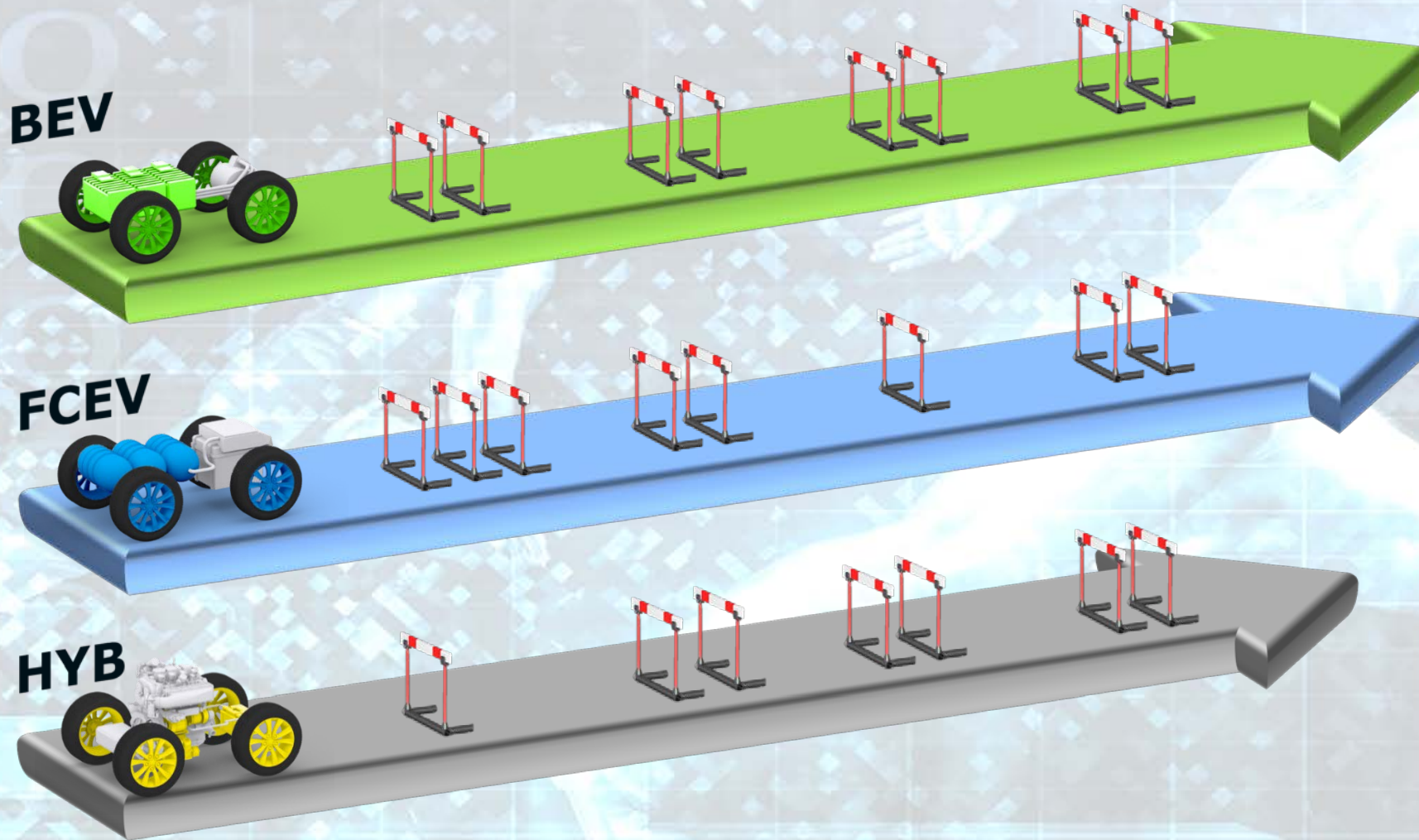
AVL



# Antriebstechnologien und Energieträger für den Straßenverkehr der Zukunft

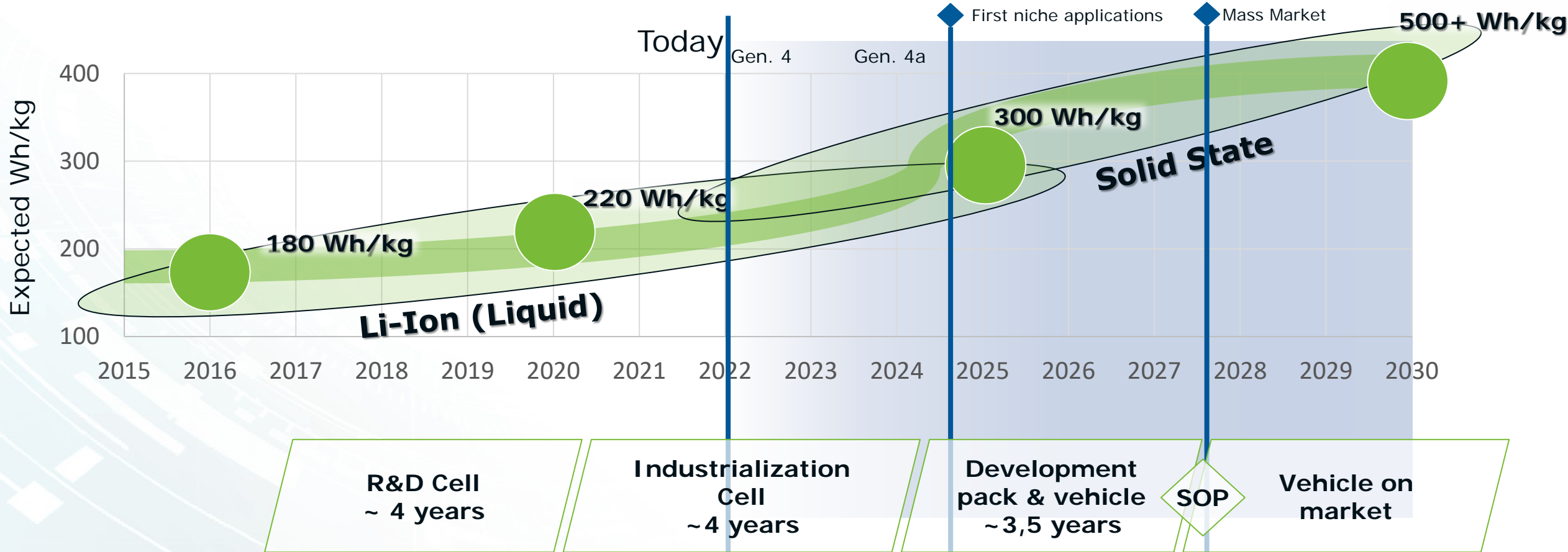
Peter Prenninger

# Powertrain Competition Challenges for Individual Technologies



There is no silver bullet – each technology has to master specific hurdles

# Future Battery Cell Technology

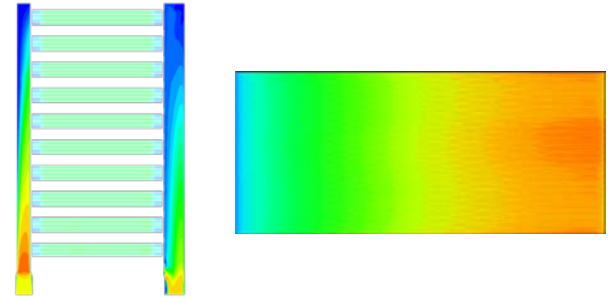


# Fuel Cell Thermal Management

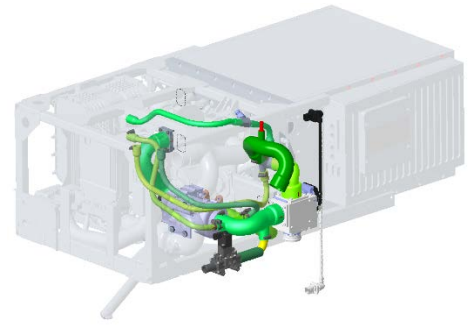
## 1. FC Stack



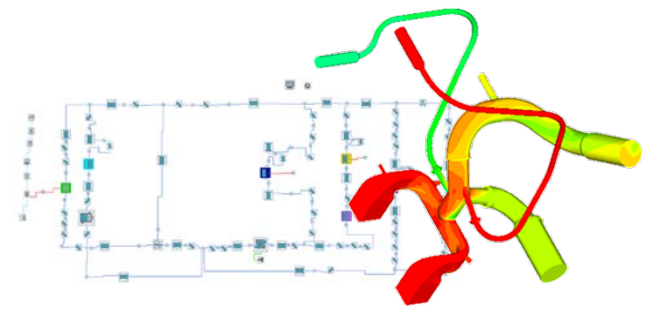
- Even coolant distribution between and within cells
- Even cell temperature distribution and effect on local reaction



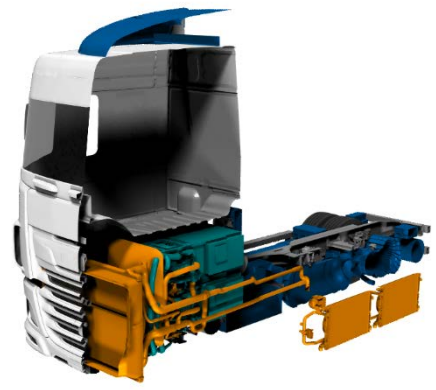
## 2. FC System



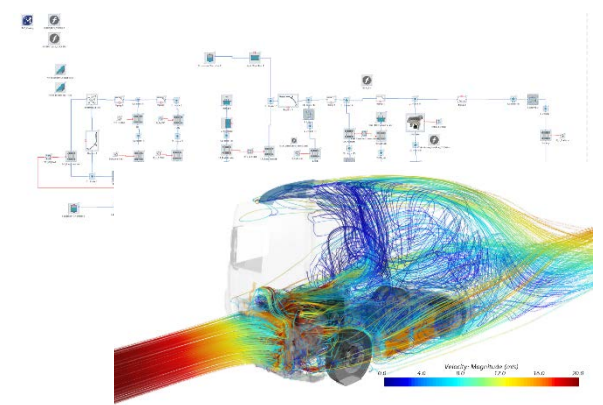
- Strategic thermal management of FC System
- Integration in thermal management of entire vehicle with thermal management of battery, power electronics and cabin



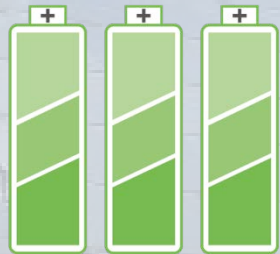
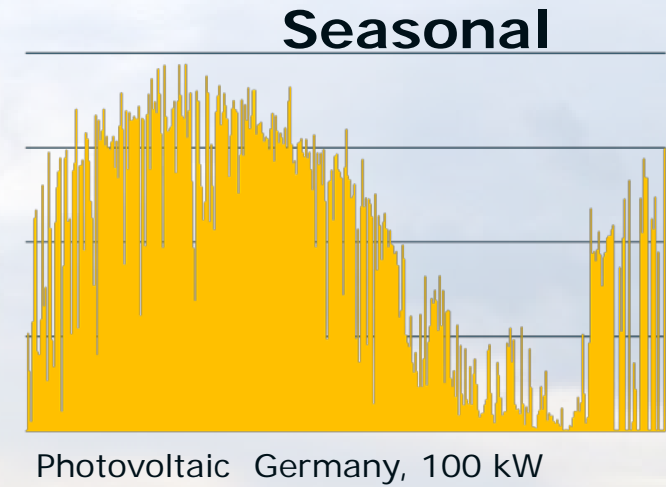
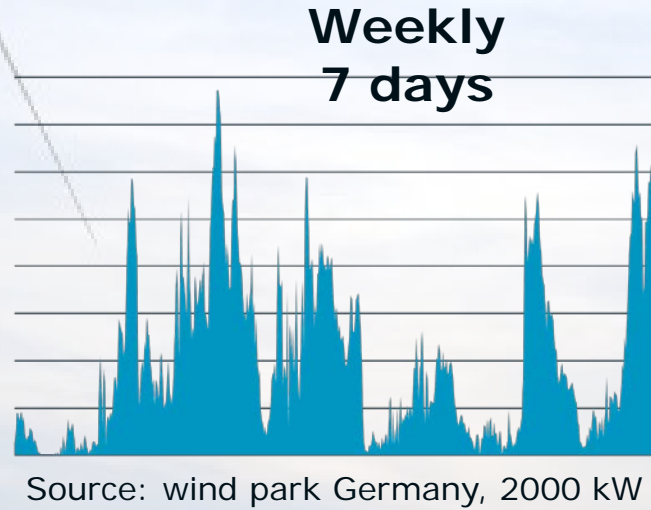
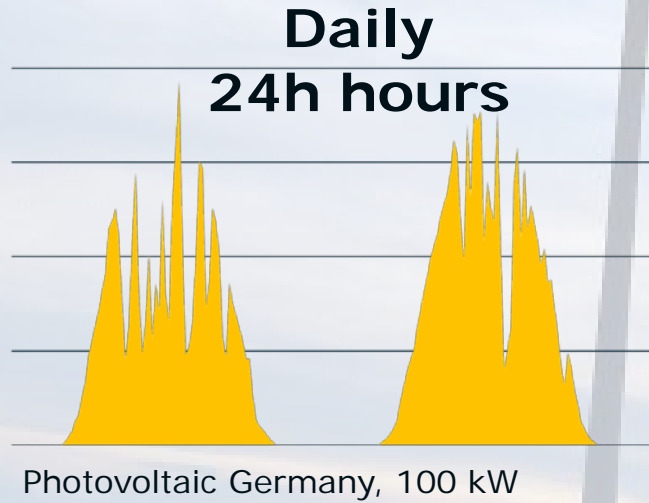
## 3. FC Truck



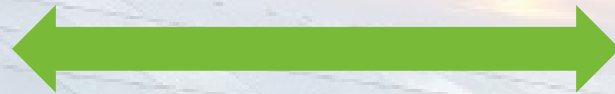
- Heat rejection at:
- Lower coolant temperature
  - Under extreme ambient conditions
  - With low air resistance



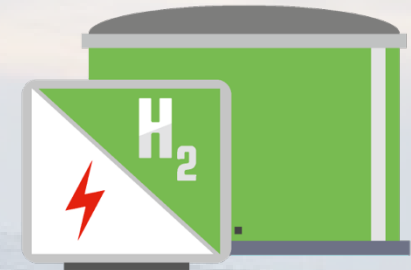
# Key Challenge of Renewable Energy – Intermittency



**Electrochemical  
Storage  
(Decentral)**

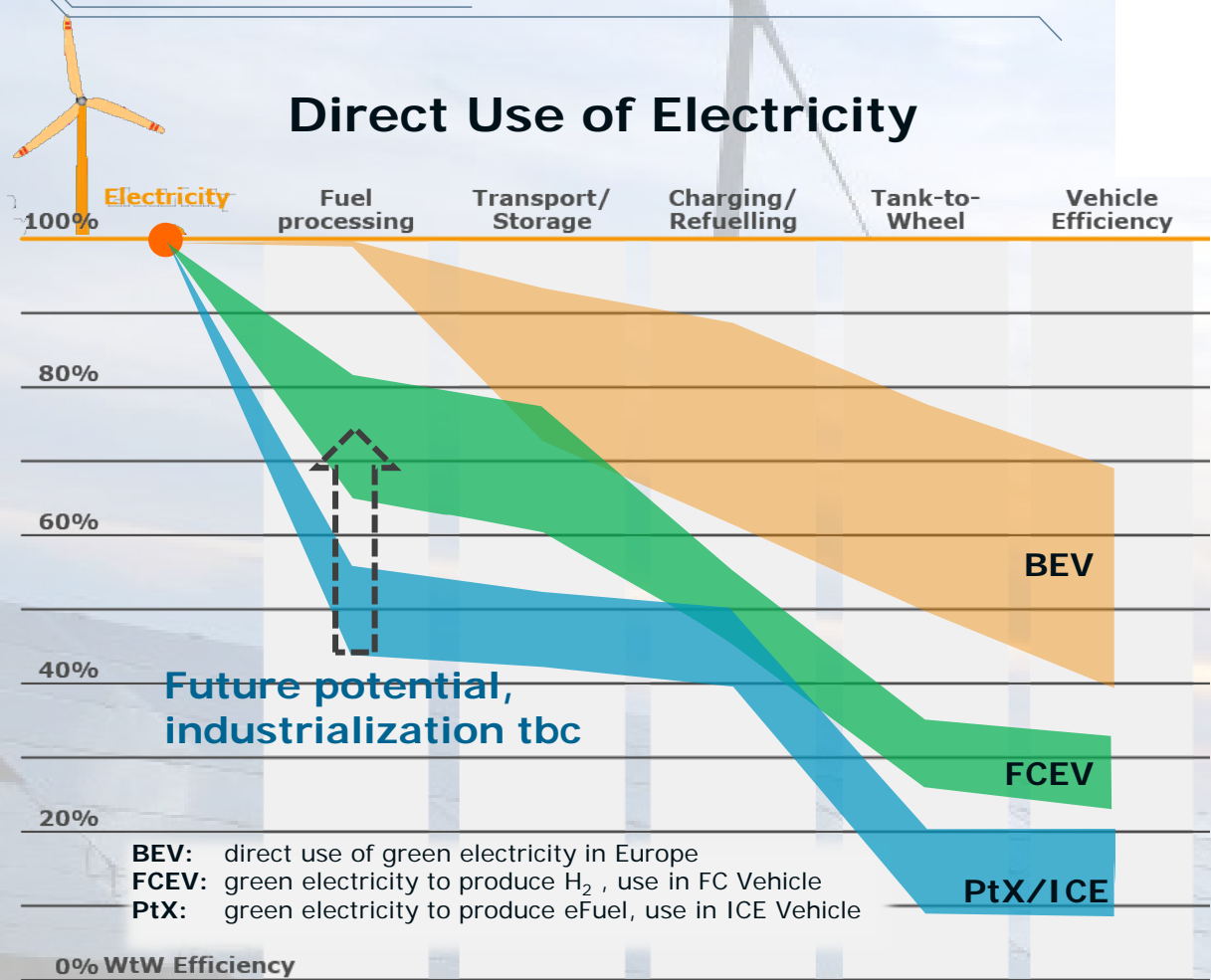


**Chemical  
Storage  
(Central)**



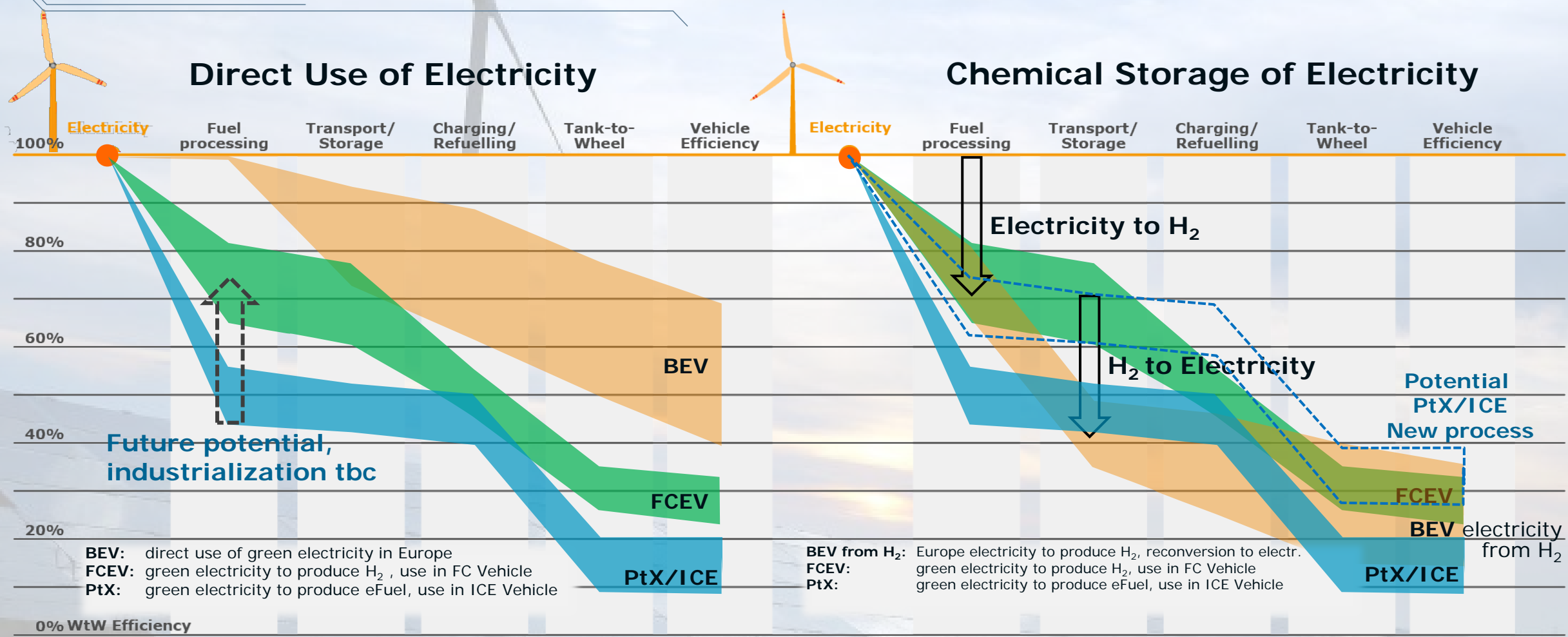
Different types of intermittency require different energy storage methods

# Efficiency Chain of Different Energy Carriers



With direct use of electricity, BEV has by far the highest efficiency

# Efficiency Chain of Different Energy Carriers

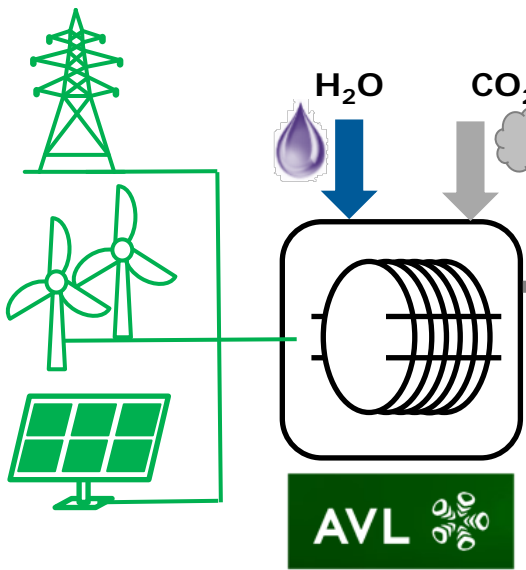


Source: AVL Energy Consulting Services

With direct use of electricity, BEV has by far the highest efficiency

Based on chemical energy storage, FCEV and PtX/ICE become highly competitive

# Hydrogen & eFuel Production with SOEC

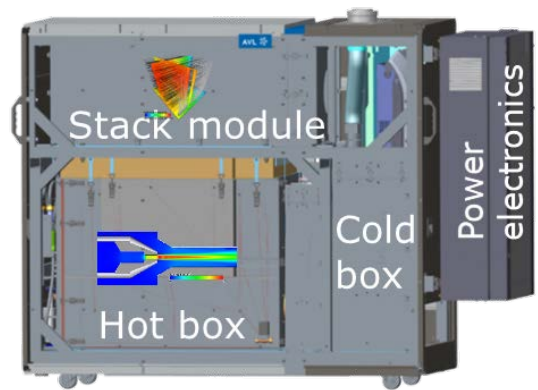


Product	AL & PEM	SOEC
Hydrogen	70%*	80%**
Methane	49%*	80%**
FT Diesel	40%*	50%*
Methanol	45%*	72%*
DME	53%*	65%*

Sources:  
 \* Based on Literature:  
 - Tremel, 2017  
 - Becker, 2012  
 \*\* based on AVL project results

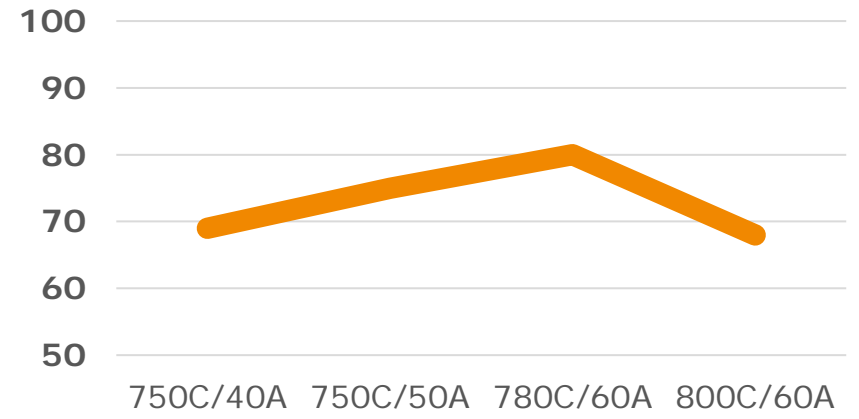
## AVL SOEC Demonstrator

- Projects
- HydroCell
- HydroMetha
- iwo IFE



FFG  
 Project number: 864578

## H<sub>2</sub> Production Efficiency







# Carbon-neutral Road Transport 2050

a technical study from a well-to-wheels perspective

Online  
March 2021

# Concept of the study

**TTW**

Which powertrains could be used in 2050?

**3 Powertrain Scenarios**

Which efficiency improvements are possible by 2050?

**Optimistic – Pessimistic ranges**

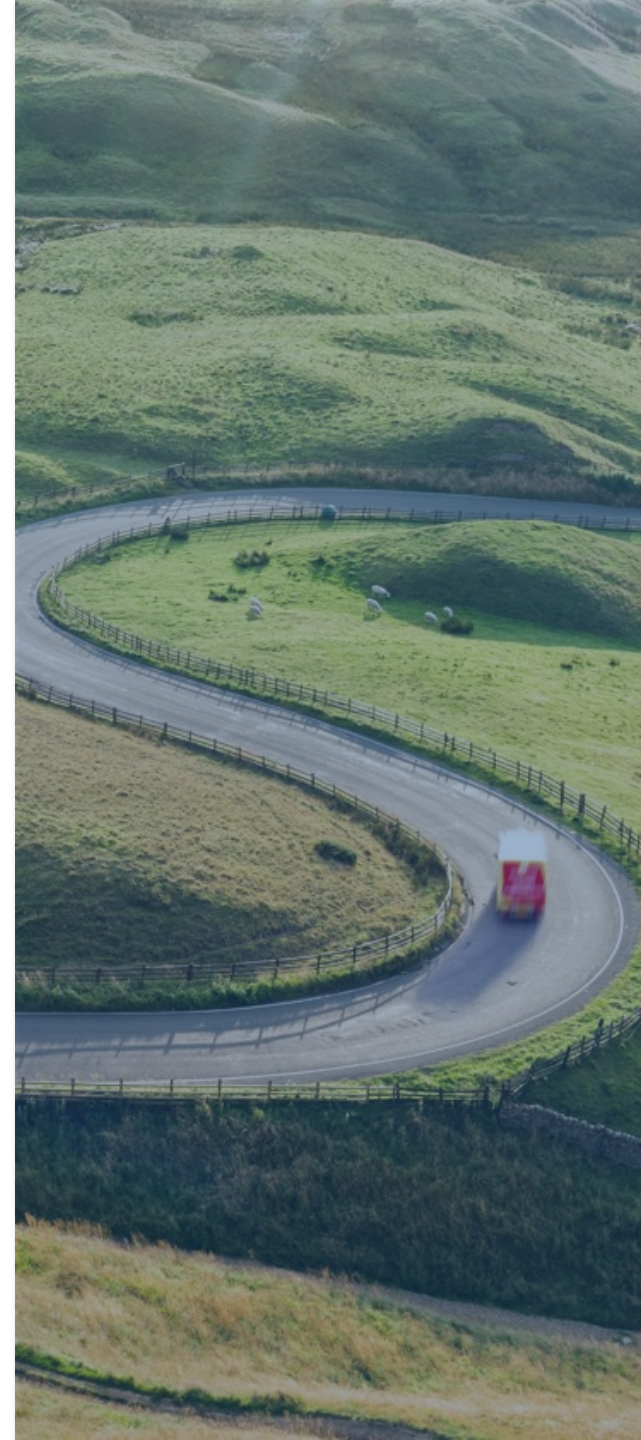
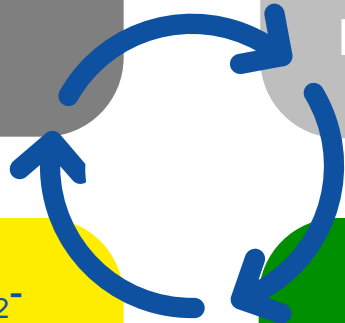
**WTT**

What will be the CO<sub>2</sub>-footprint of electricity production in 2050?

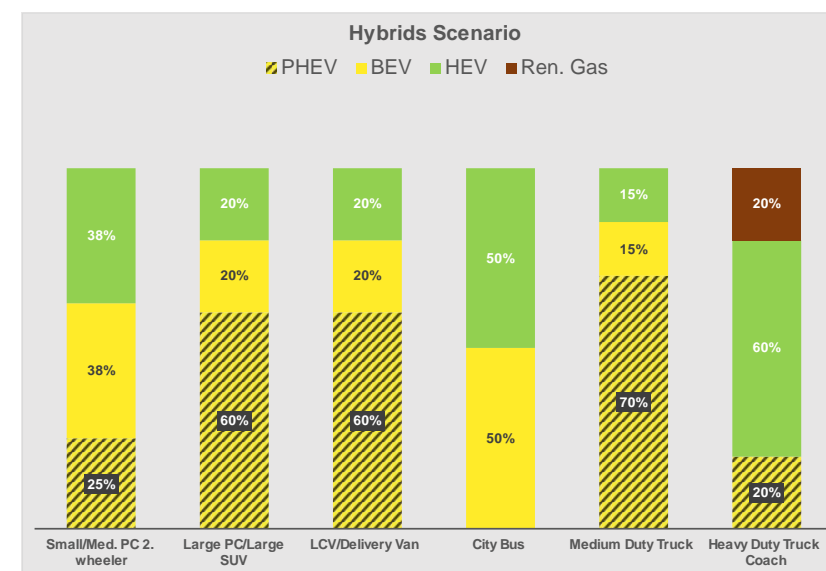
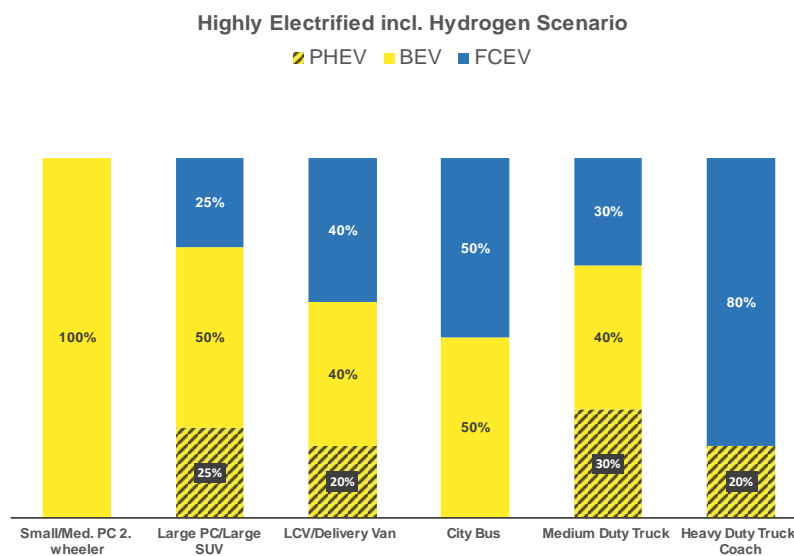
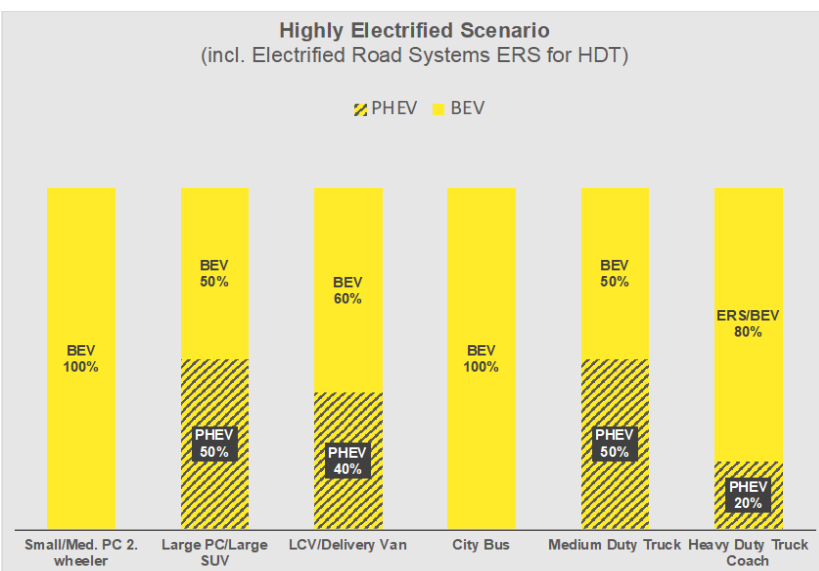
**2 Electricity Scenarios: 100% Renewable (RES) & 1.5 Tech**

Which fuel production paths could be used in 2050?

**4 Fuel Scenarios: Biofuels, e-fuels, Mixed fuels and Limited fossil**



# 3 Powertrain Scenarios 2050



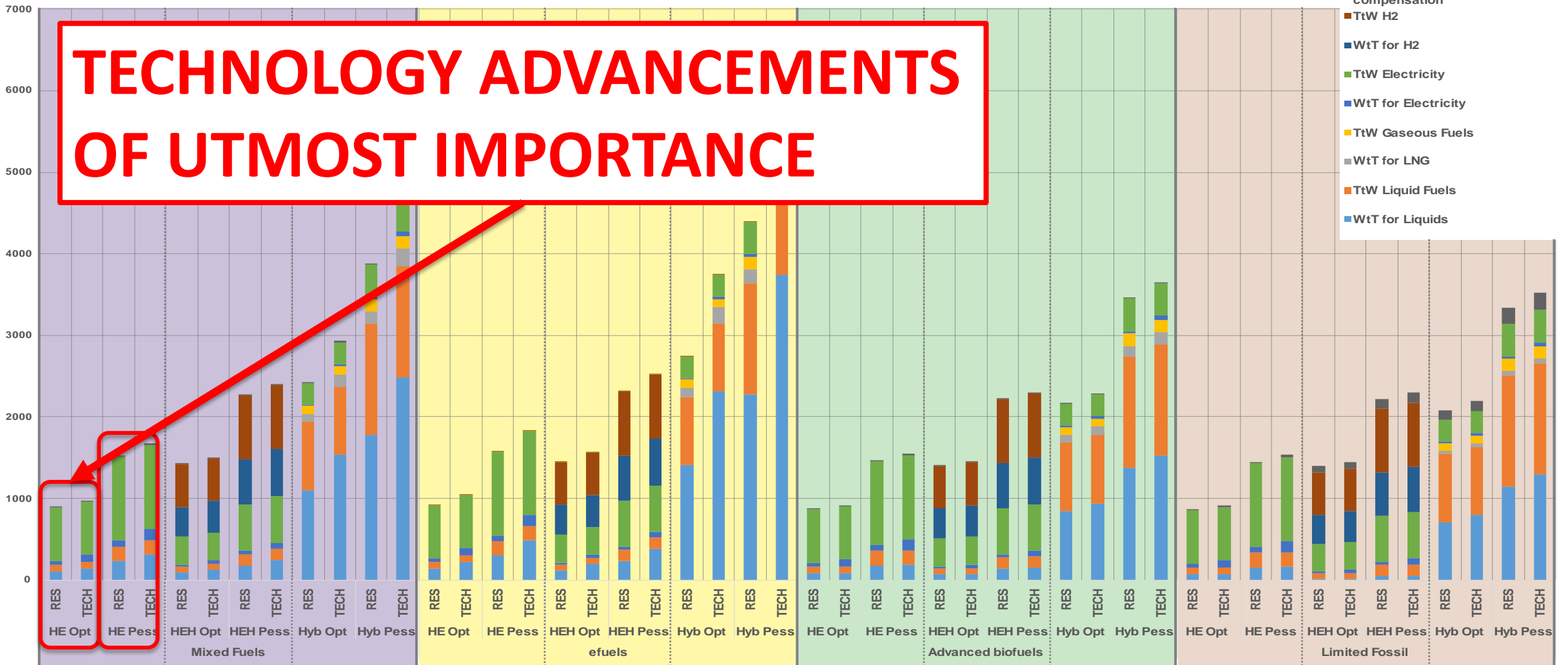
## 3 different powertrain scenarios analysed (corner-points):

- Highly Electrified incl. Electrified Road Systems (HE-ERS)
- Highly Electrified incl. Hydrogen (HE-H)
- Hybrids Scenario (Hyb)

# Results: WTW energy consumption 2050

WtW Energy [TWh], carbon neutral

**TECHNOLOGY ADVANCEMENTS  
OF UTMOST IMPORTANCE**

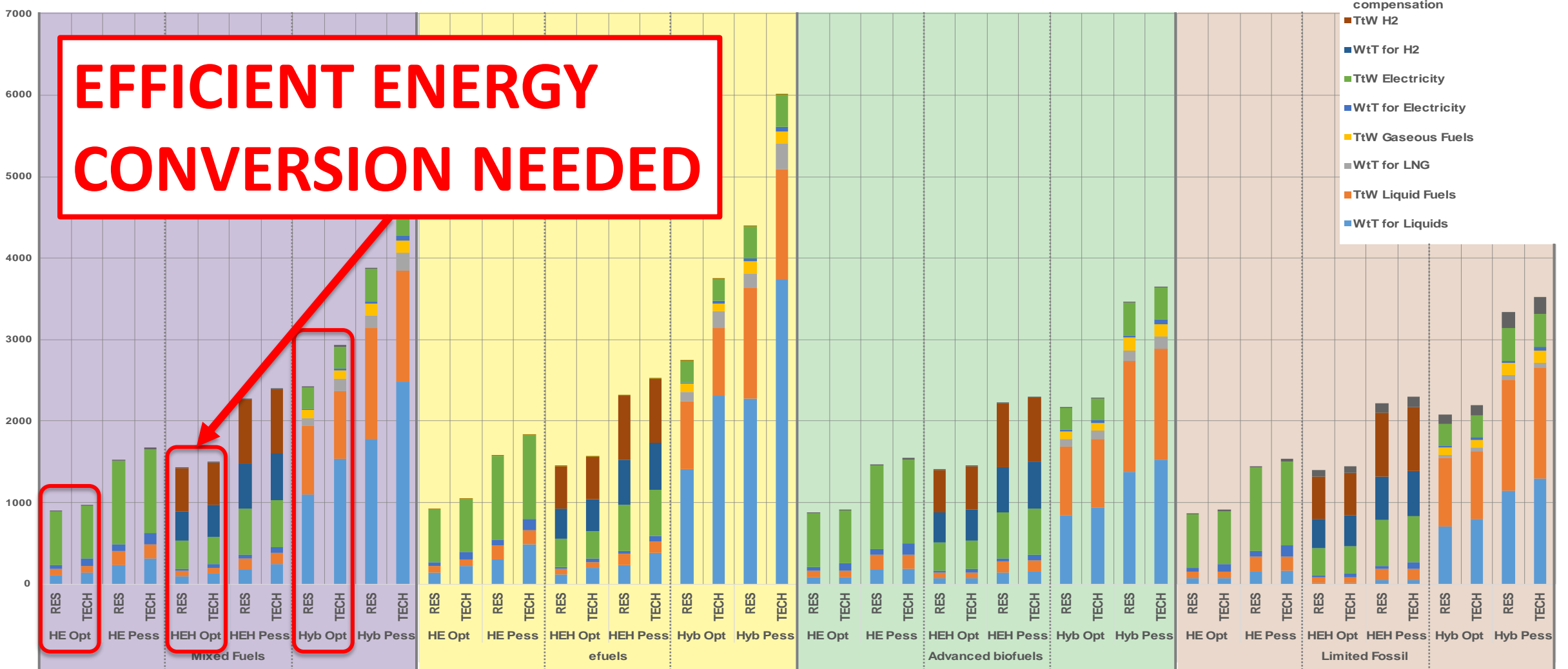


Energy consumption by fuel, WTT and TTW, shown for

- 4 fuels scenarios
- 3 Fleet scenarios combined with Optimistic and Pessimistic measures
- 2 Electricity production scenarios

# Results: WTW energy consumption 2050

WtW Energy [TWh], carbon neutral



**EFFICIENT ENERGY CONVERSION NEEDED**

Energy consumption by fuel, WTT and TTW, shown for

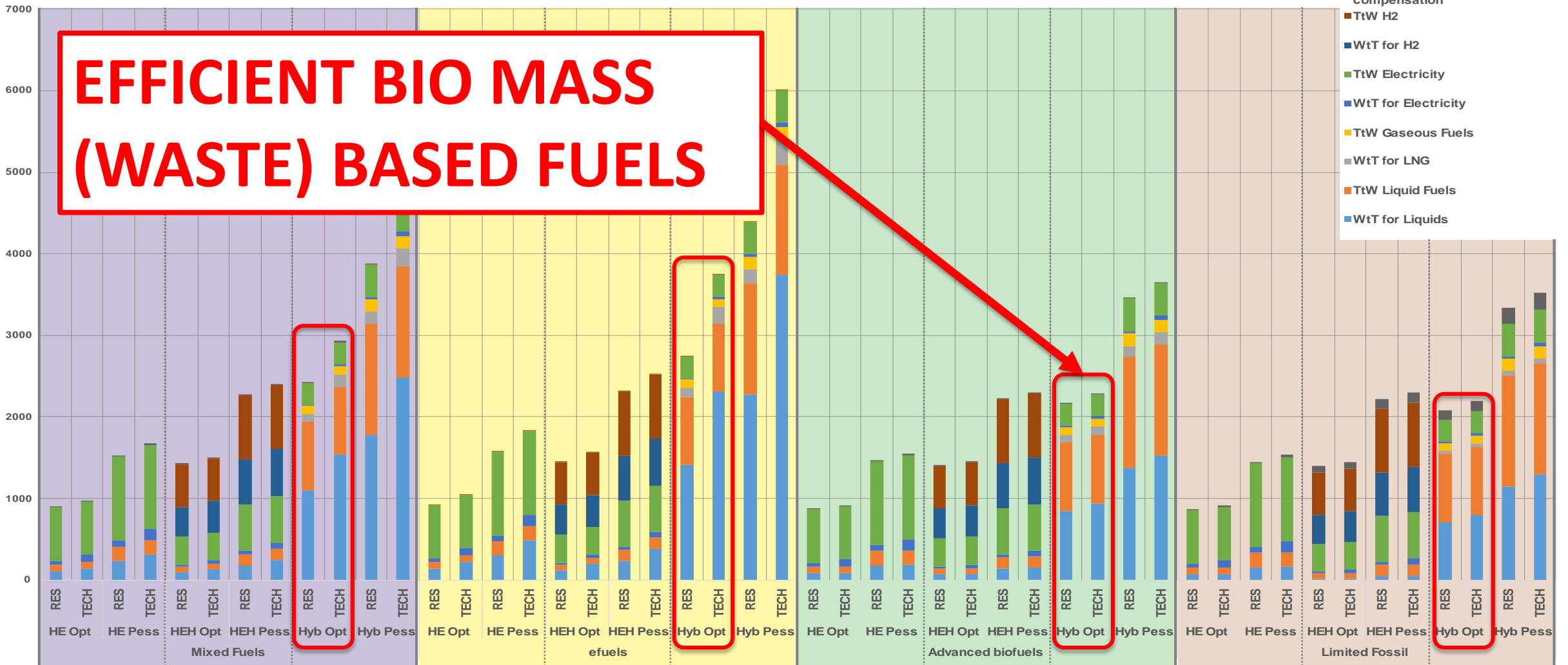
- 4 fuels scenarios
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# Results: WTW energy consumption 2050

WtW Energy [TWh], carbon neutral

**EFFICIENT BIO MASS  
(WASTE) BASED FUELS**

- WtT for DAC CO2 compensation
- WtT for BECCS CO2 compensation
- TtW H2
- WtT for H2
- TtW Electricity
- WtT for Electricity
- TtW Gaseous Fuels
- WtT for LNG
- TtW Liquid Fuels
- WtT for Liquids



Energy consumption by fuel, WTT and TTW, shown for

- 4 fuels scenarios
- 3 Fleet scenarios combined with Optimistic and Pessimistic measures
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## **FVV FUEL STUDY IV**

**Transformation of Mobility to the GHG Neutral Post Fossil Age**  
**Most efficient pathways to carbon neutral mobility in 2050**

**International Symposium of Life-Cycle Emissions of Future Vehicles and Mobility (LIEF)**  
**WebCon, 30 November 2021**

[Dr. Ulrich Kramer, FVV \(Ford-Werke GmbH\)](#)

Dr. David Bothe, Frontier Economics

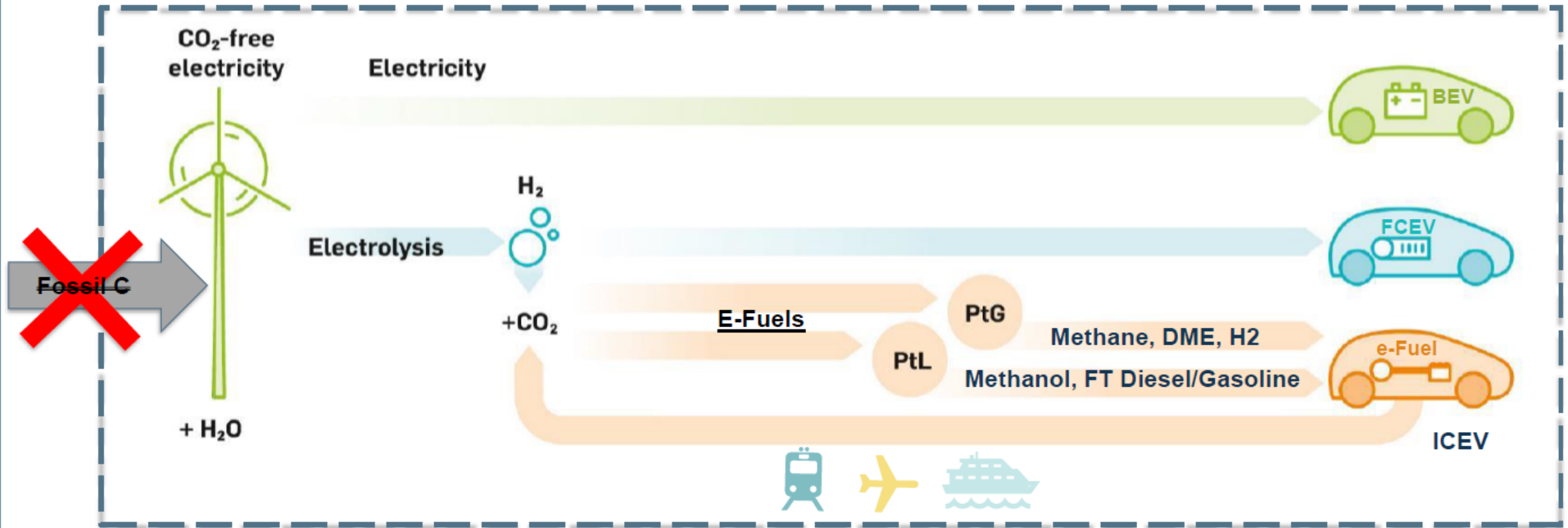
Frank Dünnebeil, ifeu

# No Fossil Carbon Enrichment in System Boundaries of FVV Fuels Study IV

## WTW\* Carbon Neutral European Mobility in 2050



### 100% Scenarios for GHG\*\* neutral (carbon neutral) mobility on a WtW\* basis (photo year 2050)



All future propulsion pathways require carbon neutral electricity (solar / wind).

Closed carbon circuit → no enrichment of fossil C in atmosphere

BEV: Battery Electric Vehicle

FCEV: Fuel Cell Electric Vehicle

ICEV: Internal Combustion Engine Vehicle

\* WTW: Well-To-Wheel

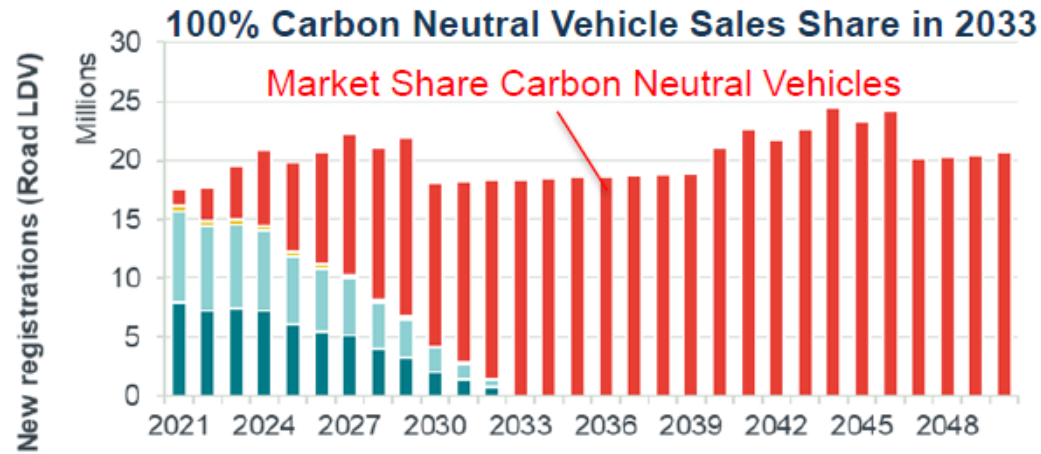
\*\* GHG: Green House Gas



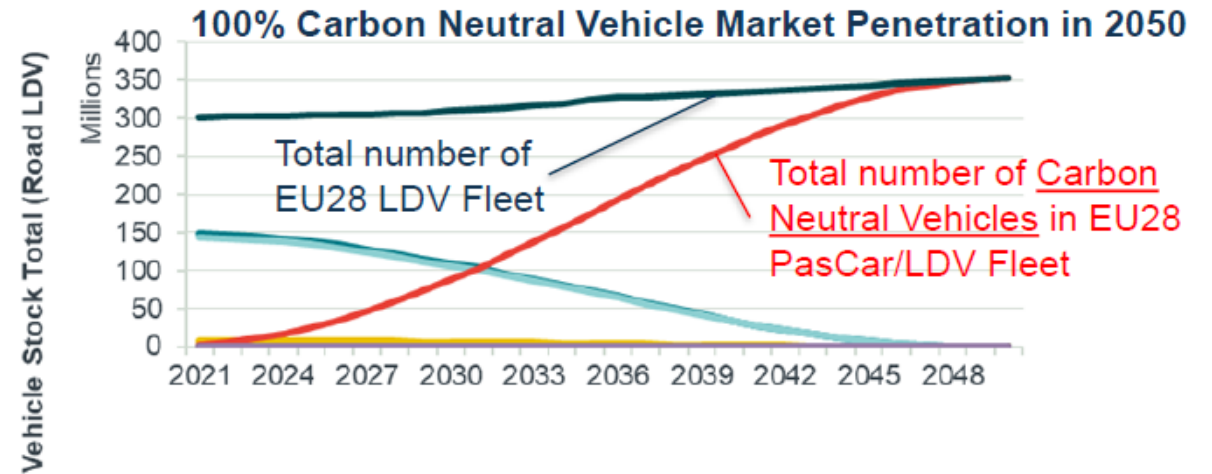
# Fleet development (ramp-up) determined by vehicle lifetime

Example  
PasCar/LDV

## Sales Share



## Market Penetration



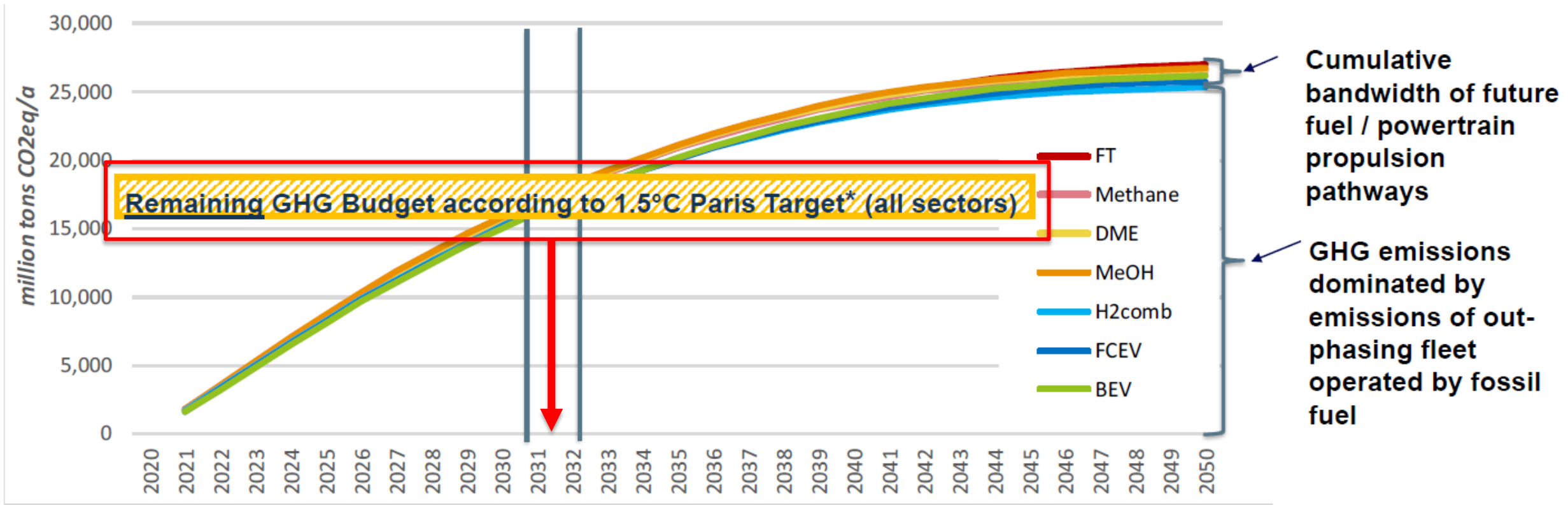
- Vehicles of out-phasing fleet, operated with fossil diesel
- Vehicles of out-phasing fleet, operated with fossil gasoline
- New carbon neutral vehicles, operated with defossilized fuel/energy
- Total number of vehicles (fleet stock)

- Theoretical ramp-up gradient, determined by fleet exchange rate.
- Same gradient for all pathways (also for drop-in FT fuel !)
- Further bottlenecks need to be defined in a follow-up study .

- Target “carbon neutrality 2050” requires 100% carbon neutral vehicles in 2050
- Assumption: All new vehicles exclusively operated with renewable energy !

# Environmental impacts analysis

## Comparison: Cumulative GHG emissions with remaining GHG budget



**CO<sub>2</sub> EMISSIONS OF EXISTING FLEET TO BE REDUCED DRASTICALLY**

... ramp-up determined by fleet exchange rate)  
 ... (2031/32) just by transport  
 ... & energy system production by 2030)  
 ... existing vehicle fleet